

# Western Trends: Pacific Northwest Future

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## Pacific Northwest Trends

### **NORTHWEST AND INTERMOUNTAIN POWER PRODUCERS COALITION**

- Association of independent energy producers
- Members include Calpine, Capital Power, Horizon, LS Supply, TransAlta, Shell Energy
- NIPPC intervenes and participates in FERC proceedings and conferences, state PUC matters, state legislative issues and BPA public processes
- Web site: [nippc.org](http://nippc.org)

## PNW: No organized market

- All bilateral transactions – no organized market
- BPA and publicly-owned utilities: November 2009 submissions
- IOUs resource acquisitions: competitive processes
- California is the market for much of the PNW's new, renewable generation
- RECs – CPUC proceeding re Tradeable Renewable Energy Credits Regulation and California Intertie limiting factor in sales to California

## BPA – 75% of high voltage grid in PNW

- Positive:
  - Precedent TSAs/cluster studies - Building some new transmission for new generation
  - May be open to new BA for IPPs and publicly owned utilities
- Of concern –
  - Deviations from FERC's *pro forma* OATT – July 15 Order
  - Signals that BPA may not be willing to have safe harbor tariff

## PNW Renewable Portfolio Standards

- Washington and Oregon have RPS standards
- Washington: eligible renewable resource
  - (i) The facility is located in the Pacific Northwest; or
  - (ii) The electricity from the facility is delivered into Washington state on a real-time basis without shaping, storage, or integration services
- NIPPC supported change in law – to include renewables in PNW states.

## Conclusion

- Have common interests
- NIPPC supports west-wide market
- PNW is the tail